SYLLABUS AND TEACHERS' REFERENCE



ENERGY MANAGEMENT







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ENERGY MANAGEMENT

Syllabus & Teacher's Reference for a 160-hours training course for engineers

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ABOUT

This document seeks to guide trainers on the delivery of the training course Energy Management. The topics and subjects contained are a result of the needs expressed by the clean energy private sector in Nigeria conducted in 2014 and Competency Standards evolved together with industry in 2015 and 2016. This document is expected to be reviewed periodically to reflect changing needs of the Nigerian market.

Course objective

Enable facilities managers, particularly those in employment, to identify and implement energy saving measures while considering life-cycle costs – in conformity with the requirements of Nigerian Competency Standards for Clean Energy | Release 2016 in the domain "Energy auditing in preparation for international certification".

Target group

Engineers

Recommended entry criteria

At least 2 years' experience in plant or facility management with proof. HND or university degree in electrical, mechanical or industrial engineering or comparable.

Duration

160 hours recommended (equivalent to 20 days at 8 hours per day)

Classroom size

Up to 20 trainees recommended

Expected tasks and duties

- Plan work
- Calculate processes
- Identify measures for reduction of energy consumption
- Perform audits
- Implement energy management systems

Teaching methods

- Highly practical orientation
- Lectures (presentations and videos)
- Practical work
- Simulations
- Group work (homework, role play, presentation)
- Pop-quiz
- Hand outs
- Field trip and site visit
- Demonstration
- Discussion

Assessment methods

- Written examination
- Practical examination
- Oral examination

1.1. USING THE SYLLABUS

The content of each course module is broken down to topical levels. Key information guides the trainer on the following:

• **Competency level** that the trainee is expected to attain at the end of the module. There are 4 levels of competency detailed in this document:

- > Skills and competencies required by the trainee for knowledge purposes only are classified as "**To know**". This is the simple most level.
- > Skills and competencies required for explaining to third parties are classified as "To understand".
- > Skills and competencies required for day-to-day work on an as-is basis in respect of the handbook are classified as "**To use**". Training on practical examples, for instance, is essential to attain this.
- > Skills and competencies for day-to-day work which need to be adapted to practical contexts are classified as "**To apply**". This level is the most demanding and requires application in areas beyond what has been learned.
- Appropriate teaching techniques and methods selected for effective delivery of contents.
- **Activities** to aid effective knowledge transfer.
- Materials and equipment required for training activities.
- **Key resources** for trainers to study to ensure the depth and breadth of their knowledge exceed that of the Course Handbook.

1.2. COURSE DURATIONS

The recommended contact hours for delivery of this course are **160 hours**. For a fulltime delivery of 8 hours per day over a 5-day week this translates into **4 weeks** of training.

For effective delivery, the course is designed in modules, each with recommended duration of delivery. The recommended amount of time to be spent by the trainees in specific learning environments is suggested in the following groups:

- Classroom: Duration suggested in a classroom setting where techniques such as discussions, role plays, and interactive sessions, exercises presentations are deployed to engage the trainees apart from traditional teaching.
- **Field trips:** Duration suggested for engaging in practical aspects. This could be field trips, site visits, laboratory experiments or any other form of engagement *practical* in nature.
- Spare time: Contingency kept aside to use at discretion of the trainer. The trainer decides what environment to use the spare time for based on the response of the class to course content.
- Additional self-study: Duration the trainee is expected to engage in self-study and research complementing classroom and practical time.

1.3. ACTIVITIES

Various activities are required for the successful delivery of the course. These include:

- Demo: Concepts or aspects are being demonstrated to trainees.
- Exercise: Activities that require the trainee to solve problems in the classroom.
- Workshop: The trainee engages in practical exercises meant to imitate real world conditions.
- **Interactive session:** Sessions where trainees are engaged in open discussions to share their views with the class, thus sparking intellectual debates.

- **Role play:** Trainees to perform roles they are expected to assume or encounter in the workplace.
- **Site visit**: Field trips that serve as a means of buttressing the point made in class by providing the trainees with tangible evidence/experience of concepts taught.
- Video: For introduction and support of concepts taught in class.

SPECIAL SYMBOLS

- # Indicates *material* available in softcopy in the package folder.
- ♦ Indicates resources available in softcopy in the package folder.

1.4. MATERIALS AND FACILITIES

To successfully deliver this training course – particularly in view of the skills acquisition, certain materials and equipment are required. A careful review of this section is warmly recommended well ahead of the delivery of the course to ascertain availability, verify operating status, initiate procurement or repairs and provide alternatives wherever the originally recommended item is unavailable. The success of this training course vitally depends on practice on such material and equipment encompassing:

- Multimeters for voltage, amps and temperature
- Voltage disturbance recorder
- Data loggers
- Stack gas analysis equipment
- RPM, illumination, air flow measurement equipment
- Energy meters
- Thermal imaging equipment

Minimum requirements for a class of 20 trainees	Quantity	Estimated unit cost (NGN)	Estimated cost (NGN)
Cardboard strips			
Pin board	2		
Laptop for trainer	1		
Projector	1		
Whiteboard	1		
Whiteboard markers	Lot		
Coloured pins	Lot		
Loud speaker	1		
Mutlimeters for voltage, amps and temperature			
Digital multimeter Testo 760-3	1	99,500	99,500
Clamp meter Testo 770-1	1	50,000	50,000
Accessories: Adapter for type K thermocouples	1	12,500	12,500
Accessories: Thermocouple with TC adapter, Type K	1	7,500	7,500

Minimum requirements for a class of 20 trainees	Quantity	Estimated unit cost (NGN)	Estimated cost (NGN)
Accessories: Clamp probe for pipes, diameter 15-25 mm, TC Type K	1	29,500	29,500
Accessories: Surface temperature probe -60 to +400°C	1	27,000	27,000
Accessories: Temperature probe with Velcro (TC Type K)	1	19,500	19,500
Accessories: Spare 10 A/1,000 V fuses (set of 5)	1	17,500	17,500
Accessories: Spare 630 mA/1,000 V fuses (set of 5)	1	7,500	7,500
Accessories: Probe extensions (angled), 1,000 V	1	9,500	9,500
Accessories: Probe extensions (straight), 1,000 V	1	9,500	9,500
Speciality monitors and data loggers			
Voltage disturbance recorder – ACR PowerWatch	1		302,500
Voltage disturbance recorder – PowerWatch software I/F package	1		52,500
Thermal imager Flir E4 (resolution. 60x80)	1	600,000	600,000
Data logger – EL-USB-2 Temperature + rH	1	50,000	50,000
Data logger – HOBO State Data Logger	1	46,000	46,000
Accessories: USB cable	1	5,000	5,000
Accessories: AC current switch	1	44,000	44,000
Energy meters			
Ansmann AES-1 Zero Watt Energy Saving Timer Plug (UK plug)	10	20,000	200,000
Energenie Power Meter (UK plug)	10	30,000	300,000
SourcingMap UK Plug Energy Meter (UK plug)	10	30,000	300,000
Beha-Amprobe 3-phase energy meter	1	750,000	750,000
Equipment for stack gas analysis			
Compact flue gas analyser – Testo 320 basic	1	310,000	310,000
Accessories: USB mains unit incl. cable	1	17,500	17,500
Accessories: Flue gas probe; 300 mm; Ø 6 mm; T _{max} 500°C	1	120,000	120,000
Accessories: Spare particle filter, compact probe (set of 10)	2	25,000	50,000
Accessories: Case for instrument, probes and accessories	1	42,000	42,000
Equipment for RPM, illumination, air flow			
Tachometer – Testo 465	1	94,500	94,500
Lux meter – Testo 540	1	58,000	58,000
Air flow meter – Testo 417	1	158,000	158,000
Accessories: 9V rechargeable battery		13,000	26,000
Accessories: Charger for 9V rechargeable battery	2	11,000	22,000
Vane anemometer set – Testo 417 Set 2	1	N/A	N/A
Differential pressure meter – Testo 512 (02 hPa)	1	188,500	188,500
Accessories: Pitot tube, 500 mm long	1	69,000	69,000
Accessories: Connection hose; silicone; 5 m long	1	18,500	18,500

Prices are as at December 2016

1.5. TRAINING COURSE OVERVIEW

Module 1. General aspects of energy management

24 hours

Content

- 1.1 Climate change and renewable energies
- 1.2 Energy efficiency definition
- 1.3 Energy Manager/energy management
- 1.4 Metrics of energy
- 1.5 Basics of financial and economic analysis of energy efficiency savings
- 1.6 Energy monitoring schedule
- 1.7 Software tools for energy management

Recommended time allocation

- 24 hours Classroom 0 hours Site visit 0 hours Spare time
- +4 hours Additional self-study

Learning outcomes

At the end of the module the learner is able to:

- Understand fossil fuels and their impact on climate change
- Appreciate the importance of the energy manager
- Differentiate the units for energy management
- Describe different energy conversion processes
- Carry out basic life cycle costing
- Plan an energy monitoring schedule

Module 2. Norms, codes and standards

20 hours

Content

- 2.1 Introduction to ISO 50001
- 2.2 The PDCA cycle
- 2.3 The PDCA procedure

Recommended time allocation

- 20 hours Classroom
- 0 hours Site visit/field trip
- 0 hours Spare time
- +4 hours Additional self-study

Learning outcomes

At the end of the module the learner is able to:

- Explain the characteristics of a management system in general and the ISO 50001 management system in particular
- Explain the steps and contents for implementation of the ISO 50001 system
- Explain the management audit as the central element of the ISO 50001 system

Module 3. Energy efficiency in industries: Thermal processes

36 hours

Content

- 3.1 Fuels and combustion
- 3.2 Boilers
- 3.3 Steam systems
- 3.4 Furnaces
- 3.5 Recuperation of heat
- 3.6 Heat exchangers

Recommended time allocation

- 28 hours Classroom 8 hours Site visit
 - 0 hours Spare
- +4 hours Additional self-study

Learning outcomes

At the end of the module the learner is able to:

- Describe operational principles of common industrial thermal processes
- Use respective tools and instruments
- Calculate energy losses
- Conceive, analyse and recommend energy conservation measures
- Prepare, present and defend proposals
- Implement measures

Module 4. Energy efficiency in industries: Electrical applications

34 hours

Content

- 4.1 Lighting systems
- 4.2 Electric motors
- 4.3 Compressed air systems
- 4.4 VAC and refrigeration systems
- 4.5 Fans, blowers, pumps and pumping systems
- 4.6 Power generating equipment: Diesel, natural gas, CHP and solar PV

Recommended time allocation

18 hours Classroom

16 hours Field trip/visit of installation

0 hours Spare time

+4 hours Additional self-study

Learning outcomes

At the end of the module the learner is able to:

- Describe operational principles of common industrial electrical application
- Use respective tools and instruments
- Calculate energy losses
- Fathom the effects of fuel and load factor in power generating equipment
- Conceive, analyse and recommend energy conservation measures
- Prepare, present and defend proposals
- Implement measures

Module 5. Energy efficiency in buildings

30 hours

Content

- 5.1 Elements of the building energy management process
- 5.2 Energy consumer groups
- 5.3 Tariff evaluation
- 5.4 Energy efficiency indicators
- 5.5 Determining a building's energy performance
- 5.6 Building design
- 5.7 Retrofitting homes and public buildings
- 5.8 Reference standards (local and international)

Recommended time allocation

22 hours Classroom

8 hours Field trip/visit of installation

0 hours Spare time

+24 hours Additional self-study

Learning outcomes

At the end of the module the learner is able to:

- Describe the fundamentals of building energy management
- Appreciate the importance of building management systems (BMS)
- Identification of energy consumer groups in a building
- Collect and analyse data gathered
- Conceive, analyse and recommend energy conservation measures
- Prepare, present and defend proposals
- Implement measures

Practice Test - In preparation of national certification

16 hours

Purpose

At the end of the course, the aptitude of each trainee should be assessed through a practice test in preparation of National Certification. The test should be based on the same benchmark: **Nigerian Competency Standards for Clean Energy** | Release 2016 in the domain "Energy management".

Practical examination shall be based on student reporting and activities during site visits.

Recommended duration and weightage

Duration	Examination type	Weightage
4 hours	Written examination	30%
4 hours	Oral examination	30%
8 hours	Practical examination	40%

Grading

A candidate is deemed to have completed the course successfully (passed) if candidates attains a cumulative average **score of 70% or above**.

Recommended certificate

Certificate of participation

MODULE 1: GENERAL ASPECTS OF ENERGY MANAGEMENT

Content	Topics	Methods & materials	Key resources
1.1. Climate cha	inge and renewable en	ergies (2 hours classroom) Comp	etency level: To understand
of energy sources	 Nigeria's intended nationally determined contribution Primary vs secondary Renewable vs non-renewable 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	 ♦ Renewable energy resources • Tidwell and Weir ♦ World energy outlook 2016: Executive summary • IEA ♦ Africa energy outlook 2014 • IEA
		#Wideo 1.1-1: At the beginning of the class, the teacher should show video on general problems related to carbon dioxide and global warming. Interactive session 1.1-1: Teacher should encourage discourse in the class by asking trainees to give their opinions on the following topics: 1. Carbon dioxide. 2. Global warming. 3. Dependency and economic impact of utilisation of fossil fuels. 4. Renewable energies.	4. ♦ Nigeria's intended nationally determined contribution • UNFCCC 5. ♦ Guidebooks Vol. 1 – 1. Energy scenario • Bureau of Energy Efficiency (BEE), India 6. ♦ Guidebooks Vol. 4 – 12. Application of nonconventional and RE sources • BEE, India 7. ♦ Guidebooks Vol. 1 – 9. Global environmental concerns • BEE, India 8. ♦ Adapting to climate change: An introduction for Canadian municipalities • NRCan 9. ♦ Climate change 2013 – The physical science basis • IPCC 10. Why the right climate target was agreed in Paris • Schellnhuber, Rahmstorf, Winkelmann

Content	Topics	Methods & materials	Key resources
1.2. Energy effic	ciency definition (2 hou	ırs classroom)	Competency level: To know
Energy effi- ciency and conversion	- Measuring and calculating energy	Methods Instruction, Discussion	 ♦ Guidebooks Vol. 1 – 3. Energy management and audit • BEE, India
Energy efficiency benchmarking	 SANS 50010 definition of energy efficiency savings Calculating energy efficiency savings Incentives for the implementation of energy efficiency in sample countries Energy efficiency and national or international energy performance benchmarking 	Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 1.2-1: Teacher invites trainees to give examples of energy conversion chains that they have encountered and to estimate the efficiency of these chains.	2. Energy benchmarking hurdles (and how to get over them) • Building: Smarter facility management (www.buildings.com/article-details/articleid /6208/title/8-energy-benchmarking-hurdles-and-how-to-get-over-them-)

1.3. Energy Manager/energy management (4 hours classroom)

Energy management system

- Dimensions of energy management systems
- The energy audit
- Organisational structure of an energy consuming system
- Energy balance

Methods

Instruction, Discussion

Materials

Laptop, Projector, Loud speakers, handbook, 6th edition • Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards

Activities

<u>Interactive session 1.3-1:</u> Teacher should encourage reflection by asking trainees to describe their actual role in their organisation and the role they are going to play in the future (after the course, in one year), using an organogram of their home organisation.

Interactive session 1.3-2: Reading, discussion, and understanding of energy consuming system the trainee brought from their home organisation.

Competency level: To know

- 1. \blacklozenge *Guidebooks Vol.* 1 3. Energy management and audit • BEE, India
- 2. ♦Energy management Turner and Doty
- 3. \blacklozenge *Guidebooks Vol.* 1 4. Material and energy balance • BEE, India

Content	Topics	Methods & materials	Key resources
1.4. Metrics of e	energy (4 hours classroo	om)	Competency level: To use
Physical units and conver- sion	 Definition Forms of energy Units of energy Difference between energy and power Demand and electrical energy Energy conversion processes 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Exercise 1.4-1: Students are given exercises out of a physics school book ('Physics for dummies') to train mathematical competencies.	 ♦ Guidebooks Vol. 1 – 2. Basics of energy • BEE, India ♦ Physics for dummies • Holzner
	nancial and economic a (S) (4 hours classroom)	nalysis of energy efficiency	Competency level: To use
Economic evaluation General cost calculation	 Cost benefit analysis Weighted average capital cost Net present value The project internal rate of return Dynamic payback period The cost of repayment of debt Energy cost/ depreciation ratio Least life cycle cost of EMOs Cost of electricity supplied versus cost of electricity saved 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities **Exercise 1.5-1: Students are given financial calculations to make.	1. ♦ A manual for the economic evaluation of energy efficiency and RE technologies • Short, Packey and Holt 2. ♦ Financing renewable energy in developing countries • UNEP 3. ♦ Developing model ESCO performance contracts (EPCs) for industrial projects • Alliance for Energy Efficient Economy (AEEE)
Energy service contracts	 Energy service con- tract models 		
1.6. Energy mor	nitoring schedule (6 ho	urs classroom) (Competency level: To apply
Energy monitoring	 Data sources Historical data analysis Load factor and utilisation factor Tabulation of fuel consumption data Tabulation of other data 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	 Handbook of energy audit • Albert Thumann ◆CIPEC Energy efficiency planning and management guide • NRCan The handbook of sustainability literacy – Skills for a changing world • Stibbe

Content	Topics	Methods & materials	Key resources
Procurement of energy audit Defining the energy audit from preliminary to detailed audit	- Comparative analysis - Energy monitoring - Targeting targets - Practical auditing method - Final steps	Role play 1.6-1: Trainees are given a scenario – a challenge, background information and some guidelines on how they should approach the problem – similar to, but abstracted from a realworld case. Each participant is assigned the role of a particular stakeholder. They are assigned roles different than those they normally fill so that they can gain insights into other's perspectives. Exercises are always followed by debrief conversations to facilitate reflection and shared learning. Interactive session 1.6-1: Each trainee elaborates a plan for the project: Implementation of an energy monitoring in my organisation; or to elaborate a plan for a given project. *Interactive session 1.6-2: Trainer discusses a sample energy audit procurement tender issued by a power plant.	
1.7. Software to	ools for energy manage	ment (2 hours classroom)	Competency level: To apply
Common energy management software tools	 RETScreen Unit calculator SinaSave Loan payback calculator The levlised cost of energy (LCOE) calculator Advanced manufacturing office (AMO) software tools Schneider Distant Learning Energy University 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	

MODULE 2: NORMS, CODES AND STANDARDS

Content	Topics	Methods & materials	Key resources
2.1. Introduction	on to ISO 50001 (4 hours	classroom) Compete	ency level: To understand
About ISO The ISO management systems	- The ISO family 9001, 14001, 50001 - Energy management and energy management systems - Characteristics of ISO 50001 - Justification of ISO 50001	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities **Video 2.1-1: Getting started - ISO 50001 energy management. **Video 2.1-2: Important terms - ISO 50001 energy management. **Video 2.1-3: Measuring performance - ISO 50001 energy management. **Video 2.1-4: Top 10 tips - ISO 50001 energy management. Interactive session 2.1-1: Trainees are asked about their experiences with ISO 50001 in their places of work and discuss it with the teacher. Interactive session 2.1-2: Trainees study the ISO 50001 standard focussed on interpretation during a class discussion.	1. ISO 50001 standard • ISO 2. •Video: Getting started - ISO 50001 energy management 3. •Video: Important terms - ISO 50001 energy management 4. •Video: Measuring performance - ISO 50001 energy management 5. •Video: Top 10 tips - ISO 50001 energy management

2.2. The PDCA cycle (2 hours classroom)

Steps of the - Energy policy plan-do-check- - Energy plan act system

Methods

Instruction, Discussion

Materials

Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards

Competency level: To understand

1. ISO 50001 standard •

ISO

- 2. ISO 50002 standard ISO
- 3. ♦ Guide book for energy auditing in industry UNDP
- 4. ♦Industrial energy manager training handbook GIZ NESP, Nigeria

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Content	Topics	Methods & materials	Key resources
		 Activities Group work 2.2-1: Trainees analyse the contents of the p/d/c/a-cycle and present it in groups. Trainees compare roughly ISO 50001 and 50002 in group work and present the elaboration by Metaplan cards and discuss it. Trainees define stakeholders and their positions in the framework of ISO 50001 and use a roleplay to develop the respective points of view. 	
2.3. The PDCA	procedure (14 hours cla	ssroom) Compete	ency level: To understand
Plan	 Energy plan, Energy review aspects Energy baseline Energy performance indicators Energy objectives and targets Energy performance indicators Documentation Action plan 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Group work 2.3-1: Trainees elaborate an energy policy for different industries given by the trainer.	 1. ◆ Industrial energy manager training handbook • GIZ NESP, Nigeria 2. ◆ Guide book for energy auditing in industry • UNDP 3. ◆ Industrial energy audit guidebook: Guidelines for conducting an energy audit in industrial facilities • Hasanbeigi and Price
Do	 Legal requirements Responsibilities of the top manage- ment Energy Manager Energy manage- ment team Awareness building Documentation and monitoring the EnMs 	Group work 2.3-2: The trainer provides information about an industry of his choice and trainees look for possible performance indicators and present them with Metaplan. Group work 2.3-3: Trainees develop an awareness building plan for a factory given by the trainer.	
Check and act	 Monitoring and measurement of results Internal audit Introduction to energy audit Procedure of the management audit 	Group work 2.3-4: Trainees explain the difference between energy audit and energy management audit and present it in groups.	

Content	Topics	Methods & materials	Key resources
	 Corrective actions Control of records Management review Certification, assessment and external communication 	Internet research 2.3-1: Trainees research the internet for possible legal requirements in their country and present and interpret it.	
Energy per- formance au- diting vs. en- ergy manage- ment systems			

MODULE 3: ENERGY EFFICIENCY IN INDUSTRIES: THERMAL PROCESSES

Content	Topics	Methods & materials	Key resources
3.1. Fuels and com	bustion (6 hours clas	sroom)	Competency level: To apply
Sources of fuels focus wood	- Wood as renewable fuel	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 3.1-1: Before lessons begin, trainees discuss what they know about different fuel types. **Exercise 3.11: The trainees work in groups to solve given calculations about fuels and combustion.	1. ♦ Guidebooks Vol. 2 – 1. Fuels and combustion • Bureau of Energy Efficiency (BEE), India
3.2. Boilers (6 hour	rs classroom)		Competency level: To apply
ing systems for small and medi-	 Boiler efficiency Boiler blowdown Economisers Different kinds of boilers Heat distribution systems Boiler annual fuel utilisation efficiency Listing the system performance parameters and associated 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 3.21: Before lessons begin, trainees discuss what they know about boilers, how to operate, losses etc. **Exercise 3.21: The trainees	 ♦ Guidebooks Vol. 2 – 2. Boilers • BEE, India ♦ Guidebooks Vol. 4 – 1. Energy performance assessment boilers • BEE, India
	sensors	work in groups to solve given calculations about boilers.	
3.3. Steam systems	s (4 hours classroom)		Competency level: To apply
Optimising steam and con-	- Excerpt from steam tables - Flash steam recovery	Methods Instruction, Discussion	1. ♦ Guidebooks Vol. 1 – 2. Basics of energy • BEE, India

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Content	Topics	Methods & materials	Key resources
		Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	2. ♦ Guidebooks Vol. 2 – 3. Steam systems • BEE, India
		Activities Interactive session 3.31: Before lessons begin, trainees discuss their knowledge of steam systems.	
		器 <u>Exercise 3.31:</u> Trainees work in groups to solve given calculations about pressure, temperature, etc. Trainees then discuss solutions with rest of class.	
3.4. Furnaces (4 ho	ours classroom + 8 hou	urs visit of installation)	Competency level: To apply
Types, characteristics and performance assessment	 Heat balance of a furnace Performance terms and definitions Furnace efficiency testing methods (direct / indirect) Measurement parameters Heat loss Factors affecting furnace performance 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities **Exercise 3.41: The trainees work in groups to solve given calculations about performance of furnaces, measurements, heat loss, etc.	 ♦ Guidebooks Vol. 2 – 4. Furnaces • BEE, India ♦ Guidebooks Vol. 4 – 2. Energy performance assessment furnaces • BEE, India
Useful data	 Radiation heat transfer Furnace utilisation factor Standby losses Furnace draft control Theoretical heat 		

Content	Topics	Methods & materials	Key resources
3.5. Recuperation of	of heat (4 hours class	room)	Competency level: To apply
streams and po- tential uses	 Practical recuperation rate Direct heat recovery methods Indirect heat recovery methods 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities **Exercise 3.51: The trainees work in groups to solve given calculations about recuperation of heat, heat exchangers, efficiency, temperature profiles, etc.	1. ♦ Guidebooks Vol. 2 – 8. Waste heat recovery • BEE, India
3.6. Heat exchange	ers (4 hours classroom	n)	Competency level: To apply
Design, operation and maintenance	- Overall heat transfer coefficient - Heat exchanger terminology	Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities **Exercise 3.6-1: The trainees work in groups to solve given calculations about heat exchangers, thermal parameters, efficiency, etc.	 ♦ Guidebooks Vol. 2 – 9. Heat exchangers • BEE, India ♦ Guidebooks Vol. 4 – 4. Energy performance assessment heat exchangers • BEE, India

MODULE 4: ENERGY EFFICIENCY IN INDUSTRIES: ELECTRICAL APPLICATIONS

Content	Topics	Methods & materials	Key resources
4.1. Lighting system	ms (2 hours classroom	m)	Competency level: To apply
ing	 Lighting costs Energy efficiency Energy efficiency measures in lighting system 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Exercise 4.11: The trainees undertake a survey around the training facility and list the type of lighting systems they find. Interactive session 4.1-1: Trainees attempt to describe the illumination comfort of surveyed venue in Exercise 4.1-1.	 ♦ Guidebooks Vol. 3 – 8. Lighting systems • Bureau of Energy Efficiency (BEE), India ♦ Guidebooks Vol. 4 – 10. Energy performance assessment lighting systems • BEE, India
4.2. Electric motors	s (2 hours classroom)		Competency level: To apply
and applications	 Determining motor load Energy efficiency measures in electric motors Power factor Improvement at motor terminals Variable speed drives (VSD) 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards. Activities Interactive session 4.21: The trainees list the types of electrical motors, their purpose and their function during a visit at any production unit (if possible). **Exercise 4.2-1: The trainees work in groups to solve given calculations about electric motors.	 ♦ Video: How to read a motor nameplate ♦ Guidebooks Vol. 3 – 2. Electric motors • BEE, India ♦ Guidebooks Vol. 4 – 5. Energy performance assessment electric motors • BEE, India India

Content	Topics	Methods & materials	Key resources
4.3. Compressed	air systems (2 hours cl	assroom) (Competency level: To apply
Operation and cost of compressed air systems	 Energy efficiency measures in compressed air systems Cost of compressed air leaks Simplified air leakage test Low, no cost and higher cost actions 	1 36, 1 1 36,	1. ♦ Guidebooks Vol. 3 – 3. Compressed air systems • BEE, India 2. ♦ Guidebooks Vol. 4 – 8. Energy performance assessment compressors • BEE, India
4.4. Ventilation, (4 hours class	air conditioning and re	efrigeration systems (Competency level: To apply
Efficient operation of cooling systems		Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 4.41: The trainees list the types of ventilation systems, their purpose and their function during a visit at any production unit (if possible). **Exercise 4.4-1: The trainees work in groups to solve given calculations about ventilation and HVAC systems.	

Content	Topics	Methods & materials	Key resources
4.5. Fans, blowers	s, pumps and pumpin	g systems (2 hours classroom)	Competency level: To apply
Types, characteristics and performance assessment	 Affinity law Assessment of fans and pumps Selected savings opportunities 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 4.5-1: The trainees list the types of fans, blowers or pumps, their purpose and their function during a visit at any production unit (if possible). *Exercise 4.5-1: The trainees work in groups to solve given calculations about fans. Exercise 4.5-2: The trainees work in groups to solve given calculations about pumps.	 ♦ Guidebooks Vol. 3 – 5. Fans and blowers • BEE, India ♦ Guidebooks Vol. 4 – 6. Energy performance assessment fans and blowers • BEE, India ♦ Guidebooks Vol. 3 – 6. Pumps and pumping systems • BEE, India ♦ Guidebooks Vol. 4 – 7. Energy performance water pumps • BEE, India
_	ting equipment: Dies (6 hours classroom)	el, natural gas and solar	Competency level: To apply
Types, characteristics and performance assessment		Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 4.61: The trainees perform a literature – or internet study – about diesel generators and PV-systems, work out their characteristics and compare the systems focusing on costs, possibilities of implementation, general acceptance, political acceptance, etc.	 ♦ Guidebooks Vol. 3 – 9. DG sets • BEE, India ♦ Guidebooks Vol. 3 – 1. Electrical systems • BEE, India

Content	Topics	Methods & materials	Key resources
Natural gas generators	 Steam generation units Centralised gas turbines Combined cycle units Distributed generation Industrial natural gas fired turbines Natural gas-fired reciprocating engines 	米 Exercise 4.6-1: The trainees work in groups to solve given calculations about diesel generators. 米 Exercise 4.62: The trainees work in groups to solve given calculations about cogeneration.	
Photovoltaics	 Solar photovoltaics (PV) Efficiency PV panels and systems Rooftop and building integrated systems Prospects for use in rural areas Facade systems Major components of a PV system Sizing and energy output Conditions for installation Power grid connection 		

Across 4.1. – 4.6.: Additional hours to be spent on site visits: 16 hours

MODULE 5: ENERGY EFFICIENCY IN BUILDINGS

Content	Topics	Methods & materials	Key resources
5.1. Elements of t (4 hours class	he building energy manage eroom)	ement process	Competency level: To apply
Building energy management systems	 Residential sector Energy management system (EnMS) EnMS within company /municipality EnMS documentation Energy management manual Document control Communication Structure of an energy report 	Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 5.11: General discussion about energy policy in the country, general acceptance of energy managements plans.	1. ♦ Guidebooks Vol. 1 – 3. Energy management and audit • Bureau of Energy Efficiency (BEE), India 2. ♦ Energy efficiency in buildings (Module 18): Sustainable energy regulation and policymaking training manual • UNIDO 3. ♦ Final energy audit report ECOWAS HQ Abuja • ECREEE
5.2. Energy consu	mer groups (2 hour classro	om)	Competency level: To know
Consumer groups and con- sumption	 Electricity and consumption Human behaviour and wastage Largest saving potential: Hot water heating, cooling and lighting 	Methods Instruction Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	 ♠ Energy efficiency in buildings (Module 6) • GIZ, South Africa ♠ Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA
5.3. Tariff evalua	tion (2 hours classroom)		Competency level: To use
Energy costs	 Off-grid electricity prices Grid electricity prices 	Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Interactive session 5.31: Trainees present tariff examples and discuss experiences with charges levied.	 ♦ Guidebooks Vol. 1 – 3. Energy management and audit • BEE, India ♦ Energy consumption data analysis • GIZ, South Africa ♦ Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA

Content	Topics	Methods & materials	Key resources
		Exercise 5.3-1: Trainees analyse the MYTO II giving their thoughts and opinions.	
5.4. Energy efficie	ency indicators (2 hours cla	assroom)	Competency level: To apply
Energy performance of buildings	 Energy efficiency: Costs, certifying and consumption Energy intensity Natural energy gains Delivered energy Exported energy System losses Determining a building's energy performance 	Methods Instruction, Discussion Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	 ♠ Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA ♠ Energy efficiency indicators: Essentials for policy making • IEA
5.5. Energy efficie	ency measures for building	gs (4 hour classroom) Com	petency level: To apply
Reducing energy consumption	 Reducing cooling demand Avoiding excessive glazing Use of shading Solar control glass Selecting equipment with reduced heat output Separating high heat load processes from general accommodation Making use of thermal mass and night ventilation to reduce peak temperatures Reducing heat gains from lighting Predicting the impact of passive cooling strategies Reducing the energy requirements for ventilation Use of cool roof 	Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	 ♠ Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA ♠ Energy adviser training material • Johannes Fechner, CER

ENERGY MANAGEMENT SYLLABUS & TEACHER'S REFERENCE

Content	Topics	Methods & materials	Key resources
5.6 Building design	gn (4 hour classroom)		Competency level: To apply
Passive architecture	 Reducing energy consumption with improved ventilation, windows design, lighting Reducing energy for water heating Reducing consumption of appliances Good housekeeping and people solutions Investment in energy efficiency in buildings 	Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	1. ◆Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA
5.7. Retrofitting h	omes and public building	s (2 hour classroom)	Competency level: To apply
	 Lighting Refrigeration Landscaping Providing incentives Use of renewable energy Energy Star equipment and appliance labelling 	Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards	1. ◆Energy adviser training material • Johannes Fechner, CER
5.8. Reference star	ndards (local and internati	ional) (2 hours classroom)	Competency level: To apply
Energy efficiency standards, stand- ards and labels (S&L)		Methods Instruction, Discussion, Exercise Materials Laptop, Projector, Loud speakers, Whiteboard, Whiteboard markers, Metaplan cards, Metaplan pin boards Activities Group work 5.81: Literature and Internet research. Trainees undertake a research for national – and international codes and standards and compare them.	 ♠ Energy efficiency requirements in building codes, energy efficiency policies for new buildings • Jens Laustsen, IEA ♠ Performance assessment of buildings and commercial establishments • BEE, India

Across 5.1. – 5.8.: Additional hours to be spent on site visits: 8 hours

