

Grid and Off Grid Electrification

Energy Consulting 20 March 2014

Imagination at work.

Agenda

Introduction – CSR & Energy Consulting

Myanmar Electricity Planning study

Grid Connected Technologies

- Off-Grid Technologies
 - ✓ Biomass
 - ✓ Solar





GE CSR - Scope, progress and updates

- June '13 \$7 million commitment for training and capacity-building
- GE Corporate Programming
 - Leadership development MELP
 - Advancing the Rule-of-Law
- Healthcare programming
 - Maternal and infant care
 - Rural healthcare pilot project
 - Biomedical engineer training program
 - Yangon General Hospital New Training Center
- GE Power & Water Programming
 - Electricity planning study





GE Energy Consulting

Centers of Excellence with Global Reach



Policy & Planning

Investment Analysis



Power Systems -Operation & Planning

Transmission & Distribution

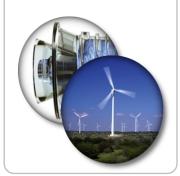
Commercial & Industrial



Global Power Projects

Thermal & Renewables

Controls & Communications



Software

Commercial Software

Specialty Software



Education

Power System Energy Courses

> Customized Training



For nearly a century ... Solving global electric power industry's most pressing challenges ... driving greater affordability, reliability, and efficiency



Myanmar electricity planning study



Summary of proposed scope

Rationale

- Myanmar is on a path of growth that requires the evolution of the energy sector to power the growing economy
- GE committed to deliver components of an electricity master plan as part of Corporate Social Responsibility and at the request from the senior gov't officials
- GE is focusing on Electric Power System planning and expansion, design, engineering, operation and regulatory structure

Purpose

To aid in developing a practical implementation roadmap to transition the current power system into a sustainable driver for economic growth.

Themes

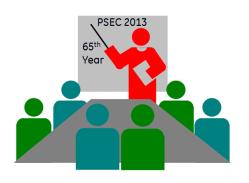
- ✓ Education and training
- ✓ Generation and transmission planning
- ✓ Distribution System Planning and Engineering
- ✓ Electricity Structure, Regulation and Policy
- ✓ Technologies for Rural Electrification.
- ✓ Best practices across all areas



Capacity building - Education and training

- Customized training courses for engineers, system operators and planners in MOEP, MOE, MOI, MNPED, YESB and private companies in Myanmar
- Course content from the <u>Power Systems and</u> <u>Energy Course</u> (PSEC) offered to a global audience at GE's world-class Energy Learning Center located in Schenectady, New York.
- PSEC has a respected 64-year history of developing the world's energy leaders





Modules proposed

Power System Fundamentals

Transmission Planning and Analysis

Distribution Systems Planning and Engineering

Strategic Generation Planning

Power Plant Financial Modeling and Evaluation

Distributed Energy, Renewable Energy, Energy Storage and other Alternative Energy Applications



Generation, transmission and distribution planning

Development of Myanmar grid model (66kV and above)

- Transmission system analysis...load flow, contingency and short circuit study

Generation and transmission system planning

- Demand forecasting
- Future plan and scenario development
- Representative practices in generation and transmission planning

Distribution system planning and engineering

- Representative model development
- Distribution load flow analysis
- Distribution reliability assessment
- Review of operating and maintenance requirements

Electricity sector structure, regulation and policy

- Myanmar grid code
- Representative practices for electricity structure, regulation and policy









Technology solution for rural electrification

Evaluation of suitable technologies for rural electrification

 Development of village power or micro-grid applications for areas with limited grid connectivity, based on GE's technology experience in other parts of the world.

Technology options for rural electrification

- Biofuels or Biomass based distributed generation
- Wind turbine based generation
- Diesel generating sets (as a standby option)
- Small hydro
- Solar Photo Voltaic (SPV) based generation
- Hybrid option (a combination of the above technologies)

Best practices

 Identification of rural electrification projects implemented successfully in other countries including development of micro-grids for rural electrification.

Regulatory and policy recommendations

 Broad overview of required policy and regulatory framework to incentivize the implementation of rural electrification projects in Myanmar.

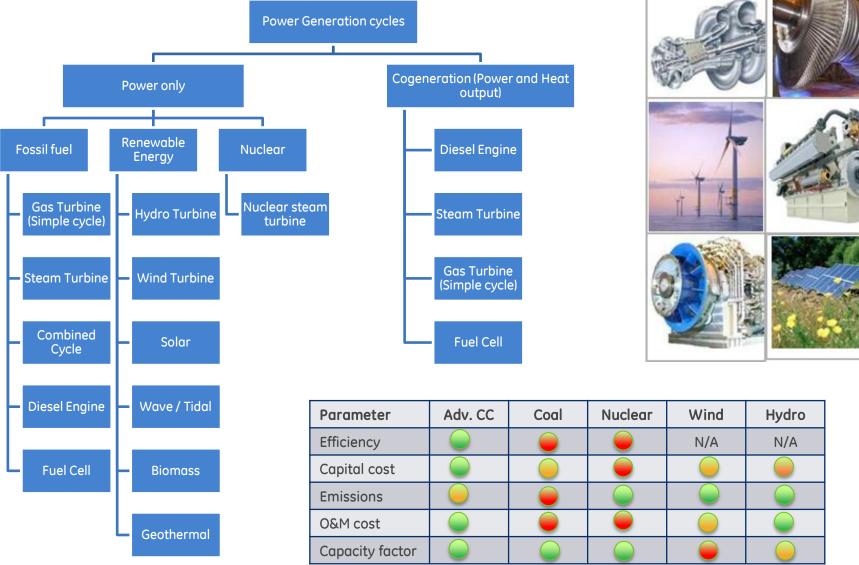




Grid Connected & Off- Grid Generation Technologies



Types of power generation cycles





Biomass gasification Solution... Overall integration is a key for success

