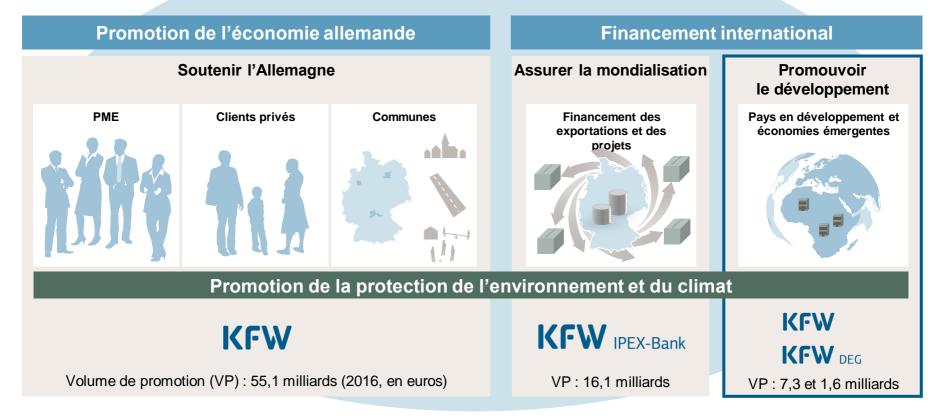
>>> Financement public de l'efficacité énergétique

Johannes Kannicht, KfW Development Bank



>>> La Banque de Développement dans le cadre du Groupe KfW



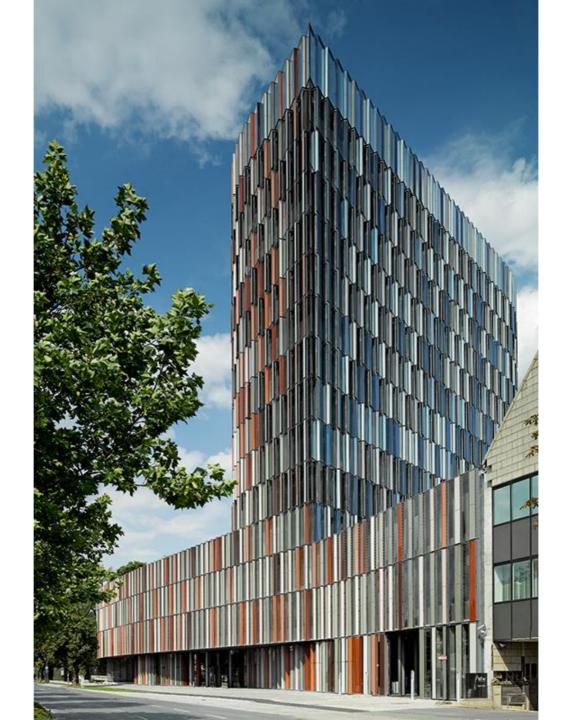


> Différences dans les totaux du fait des arrondis

» Le défis



»» L'objectif



>>> Efficacité énergétique: multitude de bénéfice

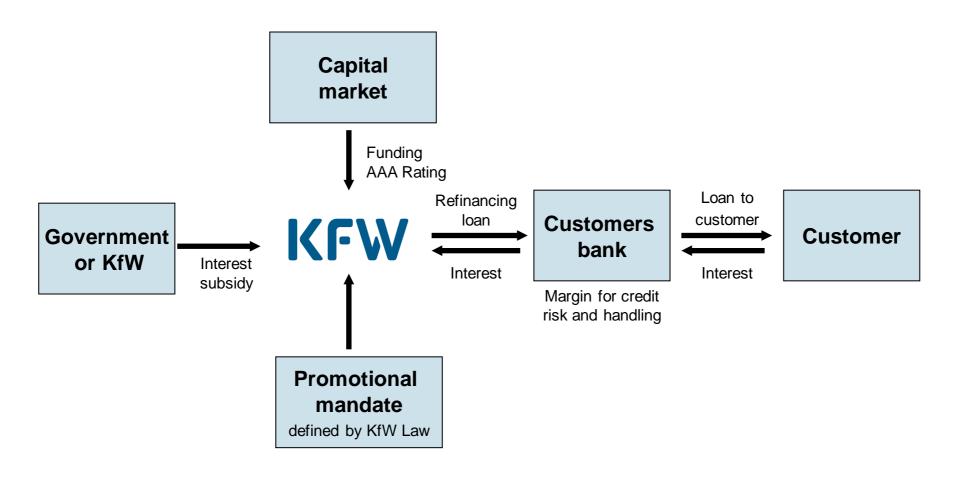
EE = « first fuel »



>>> Financement des ménages privés en Allemagne

Modèle d'affaires à succès

Refinancement de la KfW et rétrocession par les banques commerciales



>>> Leçons tirés: EE dépend 'un système d'incitation fort

"Information et guidance"



"Programmes de Promotions"



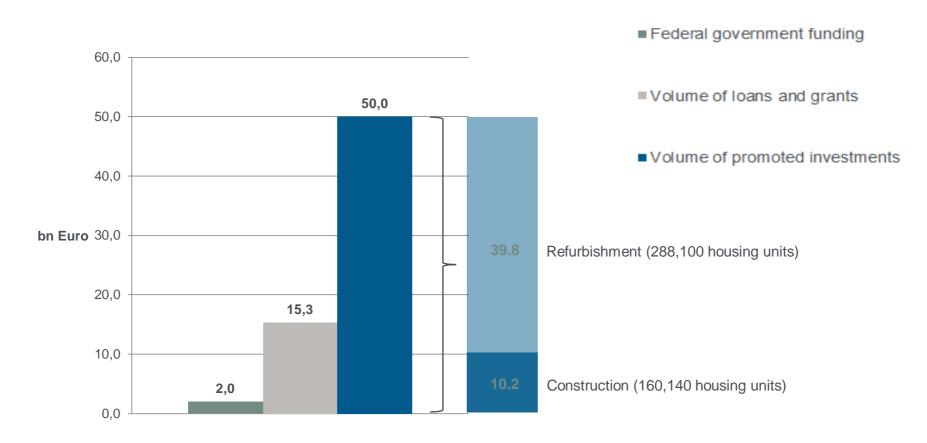


Législation, régulations et standarts techniques

Prémisses pour l'efficacité énergétique dans la production, les services, la construction et la rénovation des bâtiments

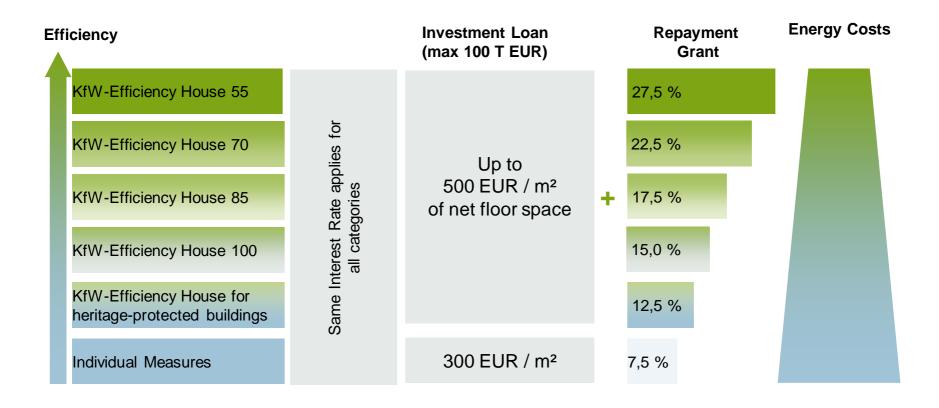
>>> Leçons tirés : Les investissements publiques peuvent catalyser des investissements privés

KfW Programmes for Energy Efficient Construction and Rehabilitation in Germany in 2016



>>> La réhabilitation des bâtiments

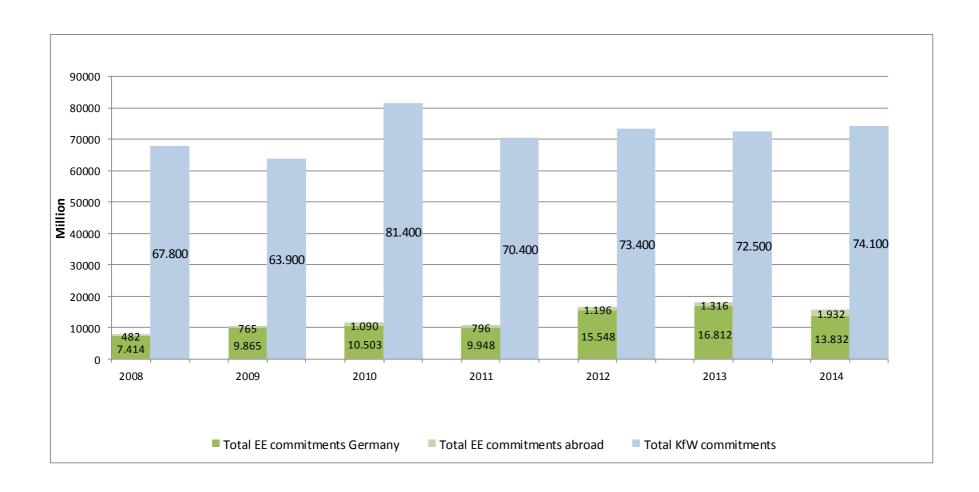
Catégories des crédits



KfW-Efficiency House 100: maximum legal energy use of a new building



>>> Les investissements de la KfW dans l'efficacité énergétique en croissance en Allemagne et dans les pays partenaires

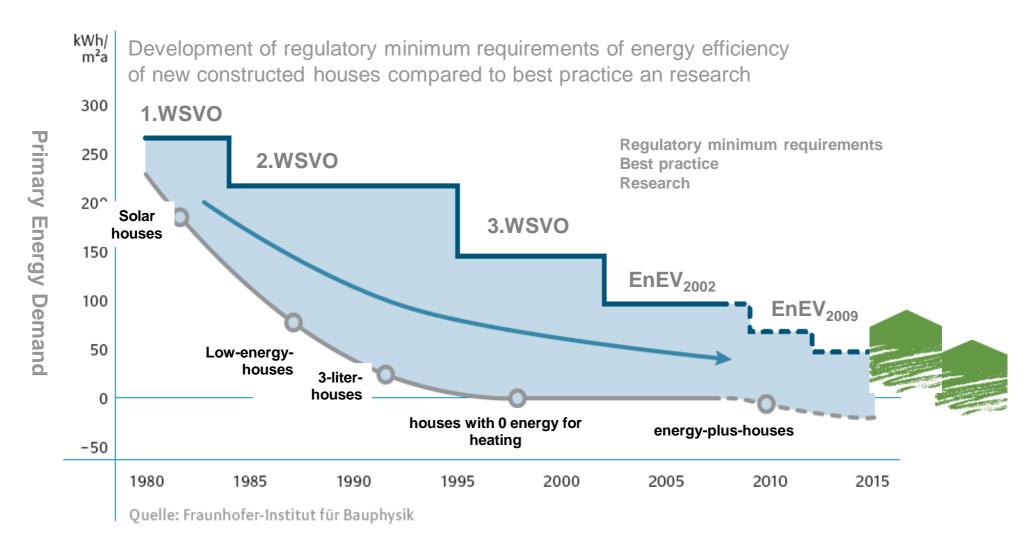




» Back up slides

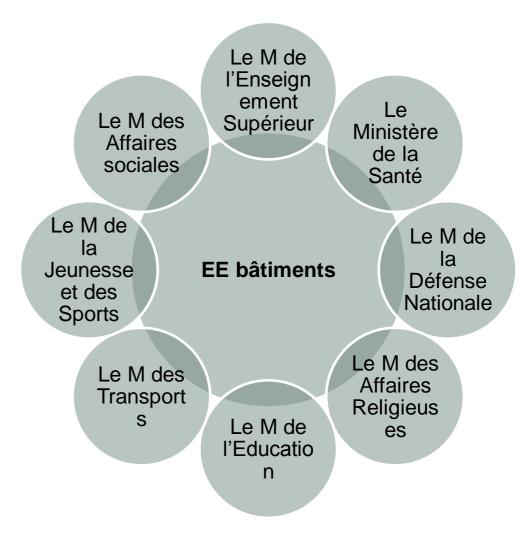
KFW 11

>>> Development of Energy Efficiency in Buildings (domestic)



>>> Efficacité énergétique: des responsabilités dispersées

Défis: l'architecture de mise en place



>>> Energy Efficiency in Public Buildings Programs in SEE

Serbia:

- FC: EUR 16.3m Loan/Grant
- Educational facilities
- Ministry of Education

Kosovo:

- FC: EUR 6m Loan/Grant
- Educational/Administrative facilities
- Ministry of Economical Development

Montenegro:

- FC: EUR 22m +13.4m Loan/Grant
- Educational/Social/Administrative facilities
- Ministry of Economy

Albania

- FC: EUR 9m + 7m Grant
- Social/Educational facilities
- Ministry of Energy and Industry



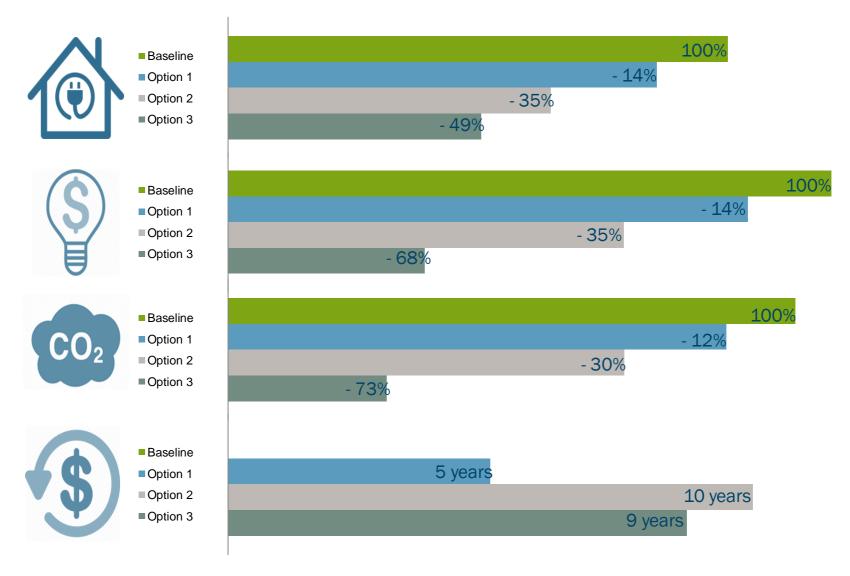
>>> The results confirm KfW's approach



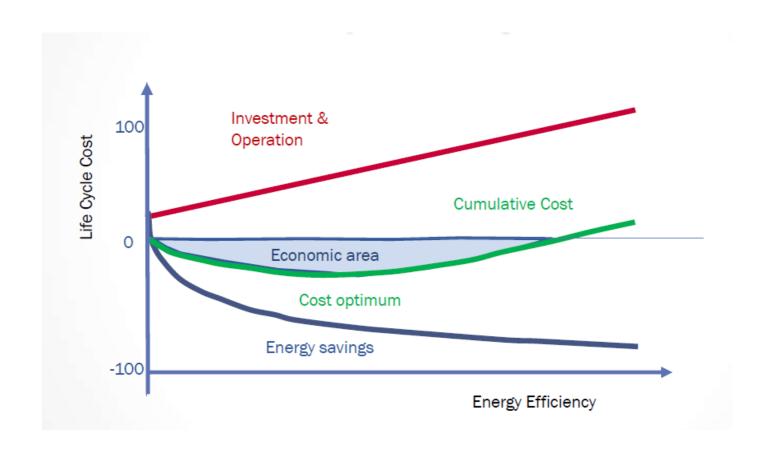


[&]quot;Salko Aljković" Pljevlja, Montenegro

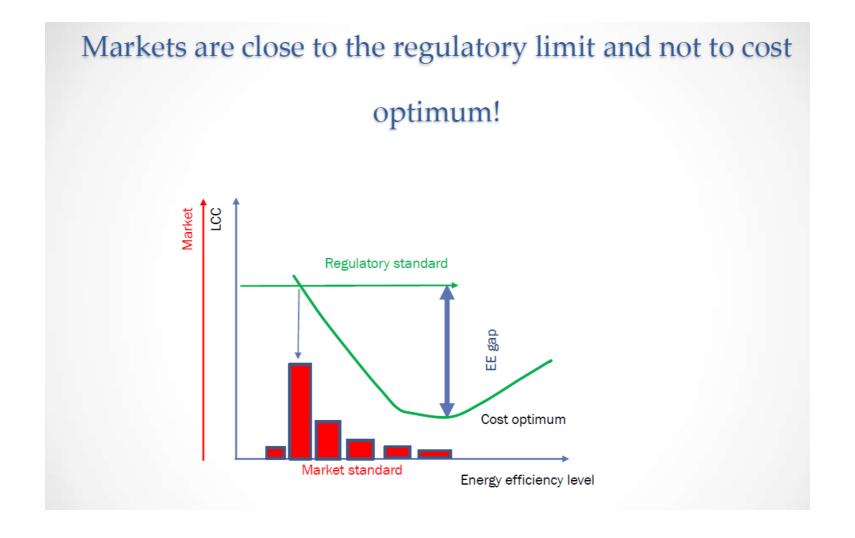
>>> KfW opts for the optimal refurbishment solution



>>> Back up slides



KFW 17



>>> KfW Program Energy Efficiency in Public Buildings– (Some) Lessons learned

There is no "pure" Energy Efficient Refurbishment Program

- > Refurbishment programs that optimize energy efficiency
- > Separation of EE and non-EE costs is vital
- > EE-costs normally > 50%
- > Economic (conservation of assets) and social benefits (improved learning conditions)

Thinking beyond Investments – Energy Management approach

 Refurbishment measures are one fundamental component, but energy controlling, trainings, operational optimization and incentive systems are necessary (ISO 50001)

High quality of data and calculations are paramount

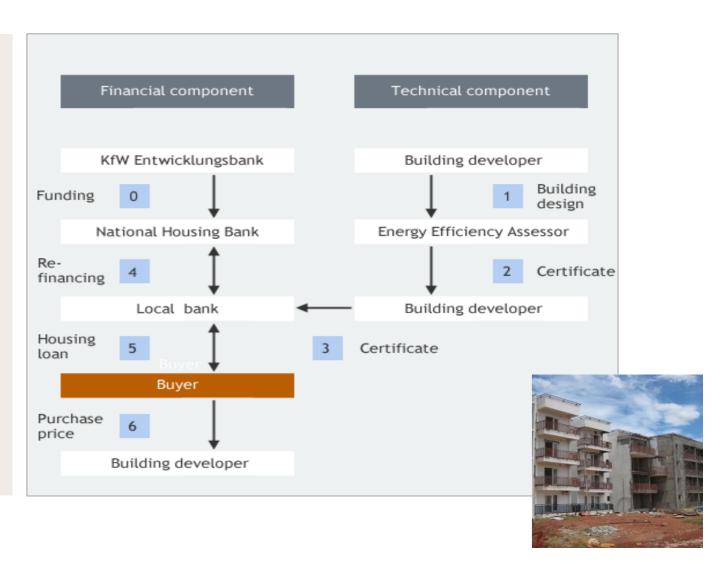
- > Only a reliable baseline enables a credible and functioning program that pays off economically and environmentally
- > (consumption and demand based approaches and base lines)
- Good preparation includes structured and comprehensive structure and energy audits

Adoption of best practice international standards and software

- > Consumption and Demand Based approach instead of Insulation Value driven
- > EN 13790, DIN 18599, EPBD 2010, EnEV 2009
- > Software E-Pass Helenea Ultra, RETscreen, ENSI

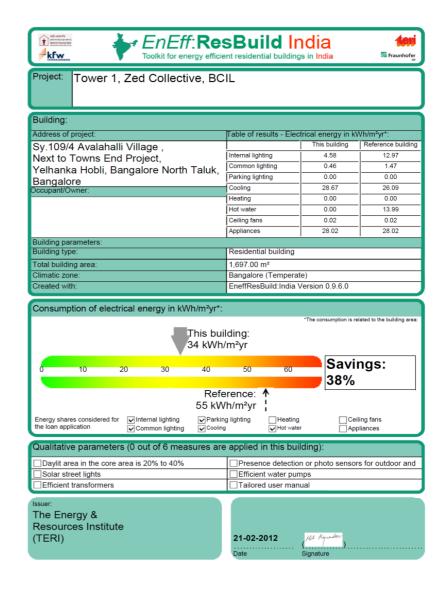
>>> Pilot Programme in India: Promoting Energy Efficient Residential Housing

- Cooperation with National Housing Bank (NHB)
- Credit line (€ 50 mln.)
- Technical assistance for capacity building (e.g. developers, finance institutions)



>>> Lesson learnt: Scaling up EE finance requires simple but robust tools for energy performance assessment

- Energy need of refinanced buildings at least 30% lower than benchmark building
- Adaptation of simple but robust tool for energy performance assessment to Indian conditions (Fraunhofer/TERI)
- More than 400 buildings certified
 (> 20,000 apartments)
- ~ 2000 apartments refinanced by KfW
- Energy savings of > 40,000 MWh
 (i.e. annual electricity consumption of 50,000 Indians)
- > Emission reduction > 37,000 t CO2 p.a.



>>> Lessons learnt

- EE finance is most effective as part of a promotional system including regulation and information/consulting (incl. labeling)
- Well-designed public EE finance can catalyze private investment
- Any subsidies provided should first focus on supporting institutional learning of local financial institutions
- Standardization, simple eligibility criteria and user-friendly tools are key to scaling up EE finance
- Management commitment and staff incentives are critical factors
 when working with local financial institution
- Quality assurance and control is key to success, but must balance costs and benefits

»» Project Examples

Energy efficient housing program Ecocasa in Mexico - Co-operation with IBD

Challenges

- Residential sector being responsible for 17% of energy consumption in Mexico with increasing tendency
- > Ambitious climate goals: until 2030 reduction of GHG emissions by 25% (not conditioned) and by 40% (conditioned) in Mexico



Approach

- Executed under the framework of the first National Appropriate Mitigation Action (NAMA) for Sustainable Housing in Mexico
- > Promoter: development bank for housing "Sociedad Hiptoecaria Federal"
- Use of financial incentives and technical assistance to promote low carbon houses
- > Beneficiaries are low and middle income population
- Eligibility criterion: at least 20% less CO2 emissions compared to standard residences
- Project developers are free to choose adequate technologies

Impact

- Up to 32450 energy efficient houses and rental apartments until 2023
- So far: 32.000 building contracts for energy efficient residences signed, ~ 21,200 already built (ahead of schedule because of high demand)
- Expected reduction of more than 1 million tons of CO2 (over 40 years)

Volume of financing:

- > Total: 265 mn EUR
- KfW: 147 mn EUR (through BMZ, LAIF, NAMA Facility)

Financiers /
donors:
KfW, IDB, CTF, and
EU LAIF